

## **Finance Committee Report May 2021**

Current Members: Jim Bohland, Susie Fry, Roger Gough, Meredith Hundley (Treasurer), Joe Powers (chair), Linda Powers (interim Treasurer), Derek Roundtree

The Committee works closely with the Treasurer and Board on the budget and other financial matters as enumerated in “Policies and Procedures”. Special activities during the past year included:

- Work with Treasurer to reduce our mortgage interest rate from 4.35% to 3.98% over the next 5 years for a savings of \$500+ per month
- Work with Treasurer to convert our investment funds to funds meeting ESG (Environmental, Social, Governance) criteria